

# WORLD ENERGY ISSUES MONITOR 2017

EXPOSING THE NEW ENERGY REALITIES

JUUHI RAJPUT | NEPAL INVESTMENT SUMMIT

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## MACROECONOMIC RISKS & VULNERABILITIES

- Capital Markets
- Climate Framework
- Commodity Prices
- Corruption
- Currency Uncertainty
- Cyber Threats
- Economic Growth
- Energy Access
- Energy Affordability
- Energy Prices
- Energy Water Nexus
- Extreme Weather Risks
- Land Use
- Large Scale Accidents
- Talent
- Terrorism

## ENERGY GEOPOLITICS & REGIONAL ISSUES

- China
- EU Cohesion
- India
- Middle-East Dynamics
- Russia
- US Policy

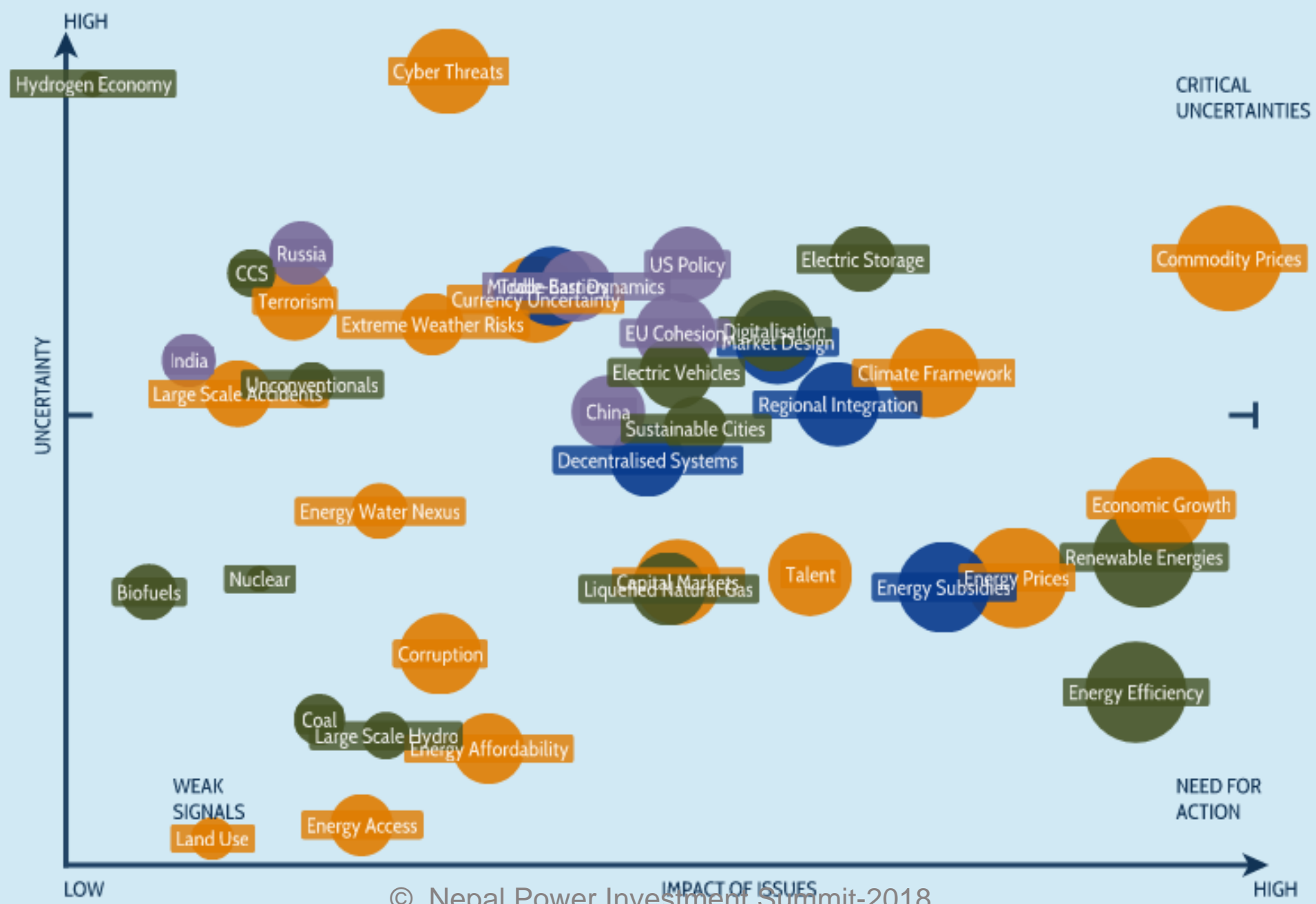
## ENERGY POLICIES & BUSINESS ENVIRONMENT

- Decentralised Systems
- Energy Subsidies
- Market Design
- Regional Integration
- Trade Barriers

## ENERGY VISION & TECHNOLOGY

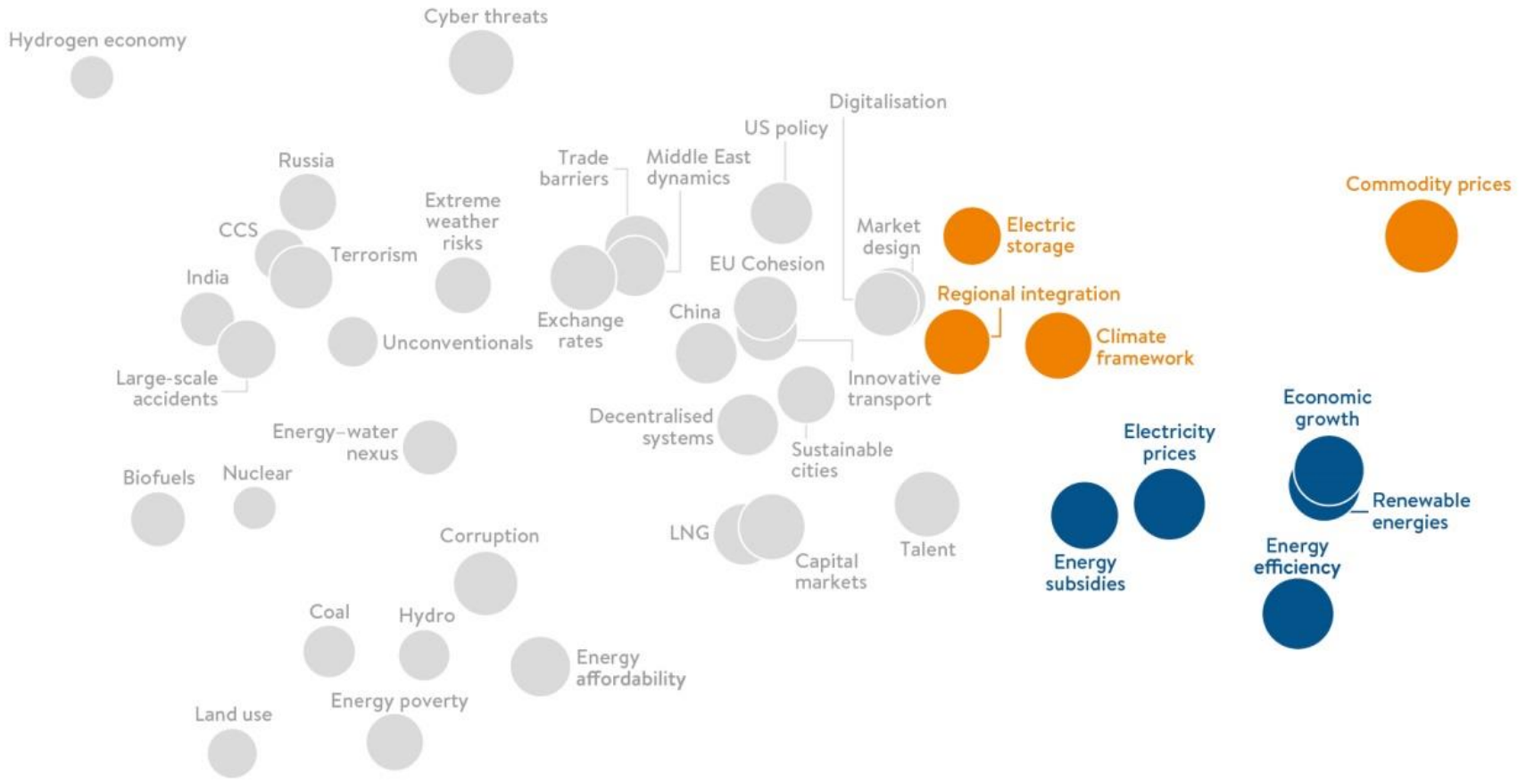
- Biofuels
- CCS
- Coal
- Digitalization
- Electric Storage
- Electric Vehicles
- Energy Efficiency
- Hydrogen Economy
- Large Scale Hydro
- Liquefied Natural Gas
- Nuclear
- Renewable Energy
- Sustainable Cities
- Unconventional

# Global Energy Issues Map 2017



# GLOBAL

Uncertainty ▲



### World Energy Issues Monitor 2017 - Global

Impact ►

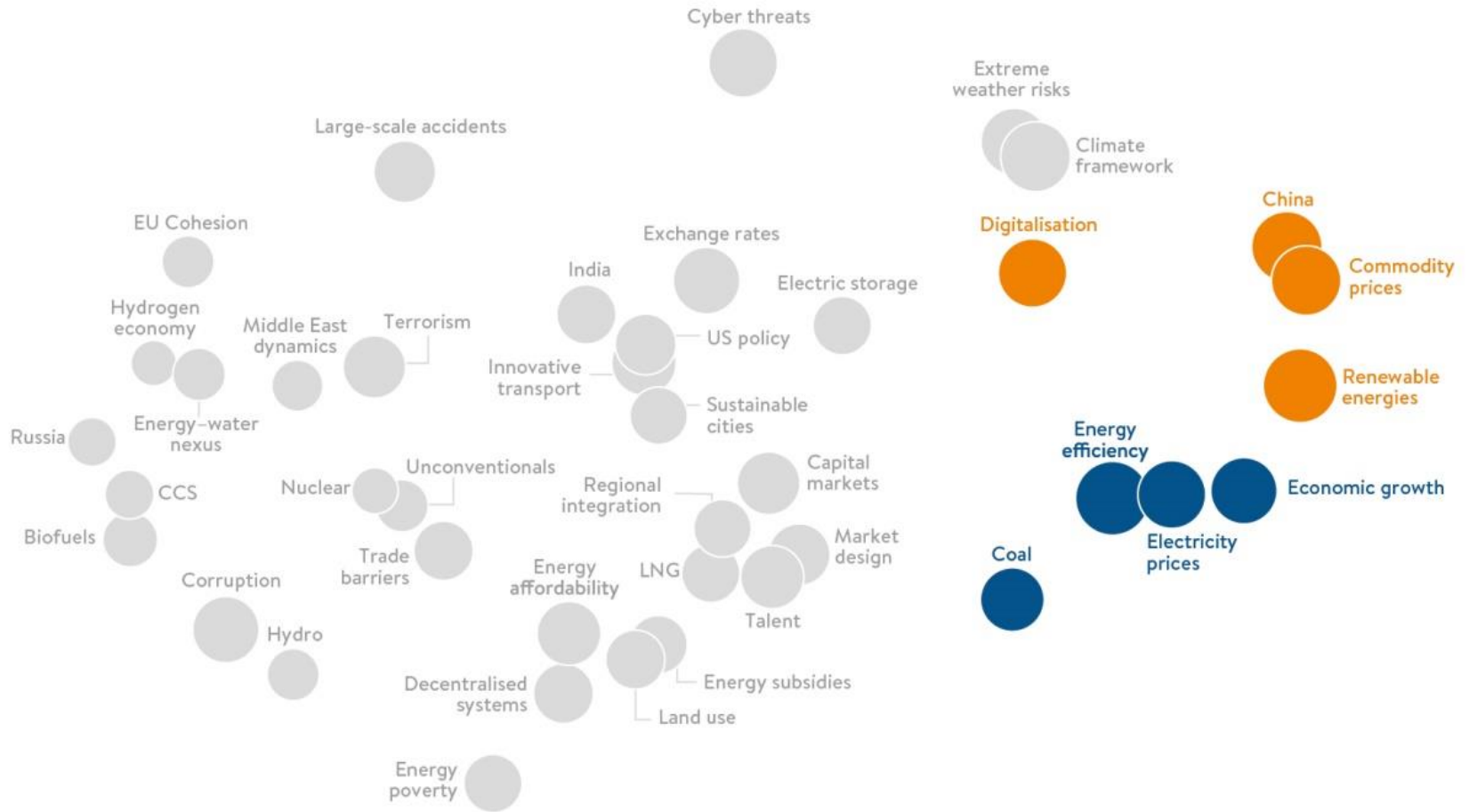
- Critical uncertainties: what keeps energy leaders awake at night
- Action priorities: what keeps energy leaders busy at work



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# ASIA

▲  
Uncertainty



## World Energy Issues Monitor 2017 - Asia

● Critical uncertainties: what keeps energy leaders awake at night

● Action priorities: what keeps energy leaders busy at work

Less urgent ○ ○ ○ More urgent

Impact ►

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